

In Staré Město, on 1 August 2020

## NOTICE OF SPIN-OFF BY MERGER

Ladies and Gentlemen,

we would like to hereby inform you that **Ray Services, a.s.**, with the registered office at Staré Město, Huštěnovská 2022, post code 68603, ID: 277 56 203, incorporated in the Commercial Register kept by the Regional Court in Brno, file reference B 5165 ("**Divided Company**"), as the divided company, and **3G Real Estate, s.r.o.**, with the registered office at Panská 895/6, Nové Město, 110 00 Prague 1, ID: 087 93 131, incorporated in the Commercial Register kept by the Municipal Court in Prague, file reference C 325392 ("**Successor Company 1**") and **3G Investment, s.r.o.**, with the registered office at Panská 895/6, Nové Město, 110 00 Prague 1, ID: 087 92 917, incorporated in the Commercial Register kept by the Municipal Court in Prague, file reference C 325390 ("**Successor Company 2**"), (Successor Company 1 and Successor Company 2 hereinafter collectively as "**Successor Companies**"), as successor companies, finished, within the meaning of the provisions of Section 14 et seq., Section 250 et seq., Section 280 et seq., Section 290 et seq. and Section 314 et seq. and related provisions of Act No. 125/2008 Coll., on transformations of commercial companies and cooperatives, as amended ("**Act on Transformations**") the division of the Divided Company in the form of spin-off of a designated part of its business assets by merger with the Successor Companies ("**Spin-off by Merger**").

In view of the aforementioned we would like to inform you that, as a result of the Spin-off by Merger, **effective from 1 August 2020:**

- (a) the designated part of the assets of the Divided Company specified in the provision of Article 1.1.1 and attachment No. 1 to the Spin-off by Merger project dated 29 May 2020 ("**Spun-off Part of Assets 1**") passed onto Successor Company 1; and
- (b) the designated part of the assets of the Divided Company specified in the provision of Article 1.1.2 and attachment No. 2 to the Spin-off by Merger project dated 29 May 2020 ("**Spun-off Part of Assets 2**") passed onto Successor Company 2;

the Divided Company has not been dissolved or wound-up and the Spin-off by Merger project is available in the collections of deeds of all participating companies by remote access through [www.justice.cz](http://www.justice.cz).



POWERFUL  
CONNECTIONS

**By virtue of universal legal succession as per the relevant laws, Successor Company 1 directly entered into all hitherto valid and effective legal relations of the Divided Company concerning Spun-off Part of Assets 1. By virtue of universal legal succession as per the relevant laws, Successor Company 2 directly entered into all hitherto valid and effective legal relations of the Divided Company concerning Spun-off Part of Assets 2. All contractual documents and arrangements therefore remain valid and effective without any changes and restrictions and no new contracts or legal actions are required.**

If you require any additional information concerning the aforementioned Spin-off by Merger process, contact us at any time.

For **Ray Service, a.s.:**

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**Ing. Petr Gabriel**

Chairman of the Board of Directors

Ray Service, a.s.

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